

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11
:
Eagle Corp. LLC¹, :
:
Debtor. : Case No.: 19-12565 (JLG)
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ORDER DISMISSING THE DEBTOR'S CHAPTER 11 CASE

Upon the motion (the "Motion")² of Eagle Corp. LLC (the "Debtor"), for entry of an Order pursuant to Sections 105(a), 305(a), and 1112(b) of the of title 11 of the Bankruptcy Code and Bankruptcy Rule 1017(a), 2002, and 9013, seeking entry of an order (i) approving procedures and form of distribution of remaining funds, (ii) voluntarily dismissing this Chapter 11 Case, and (iii) granting related relief; filed on May 8, 2020 [ECF No. 92]; and upon this Court's Order Approving Procedures for: (I) Distribution of Remaining Estate Funds, (ii) Ultimate Dismissal of the Debtor's Chapter 11 Case, and (III) Granting Related Relief entered on October 6, 2020 [ECF No. 120]; and upon the Court's receipt and review of the *Certification of Counsel and Request for Entry of an Order Dismissing the Chapter 11 Case*, filed on November 18, 2020 [ECF No. 128], and for good cause shown, it is hereby

ORDERED, ADJUDGED AND DECREED THAT:

1. Pursuant to sections 1112(b) and 305(a) of the Bankruptcy Code, the Chapter 11 Case is hereby dismissed effective as of the entry of this Order.

¹ The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number, is: Eagle Corp. LLC f/k/a Hill Country Brooklyn, LLC (6882).

² Capitalized terms utilized but not defined herein shall have the meanings given them in the Motion.

2. Notwithstanding anything to the contrary, including, without limitation, section 349 of the Bankruptcy Code, all prior orders, releases, stipulations, settlements, rulings, orders and judgments of this Court made during the course of the Chapter 11 Case, including, without limitation, the Sale Order, and the Assets Purchase Agreement shall remain in full force and effect, shall be unaffected by the dismissal of the Chapter 11 Case, and are specifically preserved for purposes of finality of judgment and *res judicata*.

3. Each of the Professional's retentions by the Debtor's estates is terminated, effective immediately, without the need for further action on the part of this Court, the Debtor, or such firms.

4. The Debtor is hereby authorized and empowered to take any and all steps necessary and appropriate to effectuate the terms of this Order.

5. To the extent applicable, the 14-day stay to effectiveness of this Order provided by Bankruptcy Rule 6004(h) is waived and this Order shall be effective and enforceable immediately upon entry.

6. Notwithstanding the dismissal of the Chapter 11 Cases, this Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the implementation, interpretation, or enforcement of this or any other Order of this Court, including this Order, entered in the Chapter 11 Case.

Dated: December 4, 2020
New York, New York

/s/ James L. Garrity, Jr.

HONORABLE JAMES L. GARRITY, JR.
UNITED STATES BANKRUPTCY JUDGE